Increase the efficiency of services-new technologies, products & approaches

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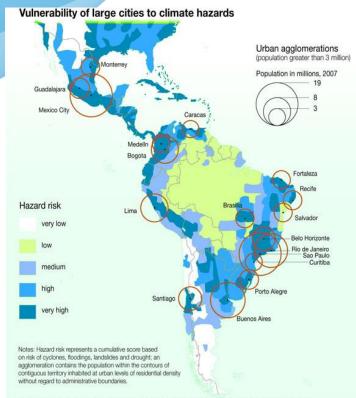


Outline

- Water Challenges in the Latin America and Caribbean (LAC) Region
- World Bank Initiatives and Innovation
 - Citywide Inclusive Sanitation (CWIS)
 - Waste to Resource: Shifting paradigms for smarter wastewater interventions (WtR)
 - Smart Water Management and Utility of the Future (UoF)
- Examples of Uruguay and Brazil
- A few takeaways



LAC a region with important water challenges ...



Sources: A. de Sherbinin et al, The vulnerability of global cities to climate hazards, 2007; UN DESA, World Urbanization Prospects, the 2007 Revision, 2008.

- By 2050, 80% will be living in urban areas
 → urbanization is taking place in area
 exposed to hydrological hazards
- A region with 1/3 of the planet's freshwater resources and, still, 34 million people don't have access to drinking water
- 95 million lack access to sanitation; of which 80% live in rural areas; and 20 million practice open defecation
 → less than 30% of wastewater is treated



Too polluted

Joo much

Tackling these challenges: status quo is not an option

Water and sanitation companies need to be more efficient and effective, in order to be creditworthy.

Governments must provide incentives through modern policies and regulatory frameworks. The financing schemes must change. Achieving SDGs 6.1 and 6.2 requires significant funding, and for a prolonged period. **Mobilizing traditional and non-traditional financing sources is an unavoidable necessity.** Water stress and competition for resources will increase water pollution and inadequate sanitation will further deplete water sources. It is necessary to address the integral water and sanitation cycles with a circular economy lens.

3

Knowledge and innovation are key drivers for change: research and dissemination of new technologies and approaches are necessary. There is a need to deepen the use of disruptive technologies and "smart" approaches.

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Globally equal numbers of people use sewer connections and on-site sanitation, but large regional variations exist

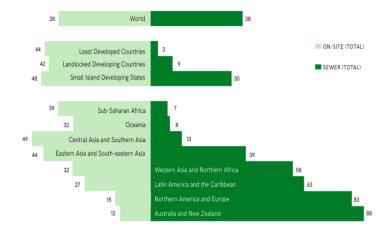
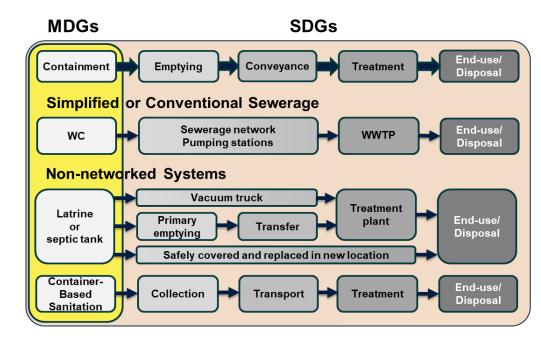


Fig. 43 Population using on-site and sewered sanitation systems, by region, 2015 (%).



Safely Managed Sanitation along the whole Sanitation Service Chain



Defining Citywide Inclusive Sanitation (CWIS)

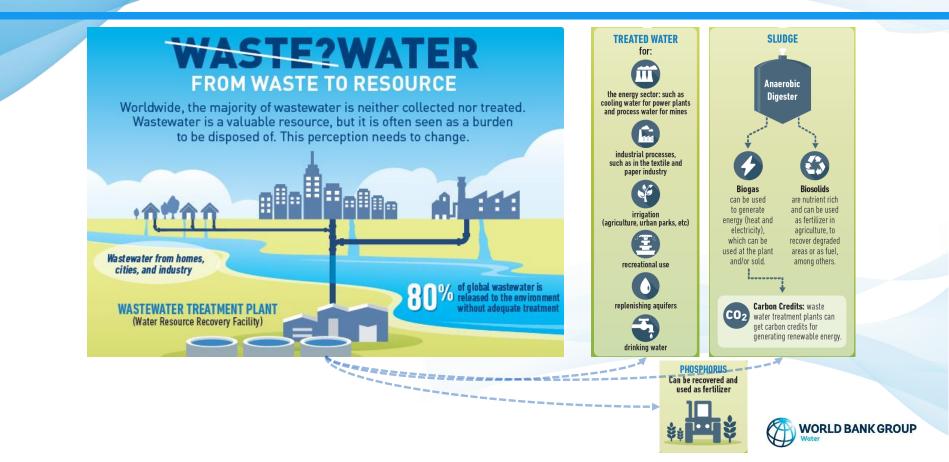
- CITYWIDE INCLUSIVE SANITATION
- **Everybody benefits** from adequate sanitation service delivery outcomes
- Human waste is safely managed along the whole sanitation service chain
- Considers effective resource recovery and reuse
- Embraces a diversity of technical solutions: adaptive, mixed & incremental
- Cities will need to demonstrate **political will** and technical and managerial **leadership**, and to manage **new and creative ways of funding** sanitation
- Combines onsite sanitation and sewerage solutions, in either centralized or decentralized systems, to better respond to realities faced in cities
- Considers complementary services: water supply, drainage, greywater, solid waste

...so, we need to think differently...

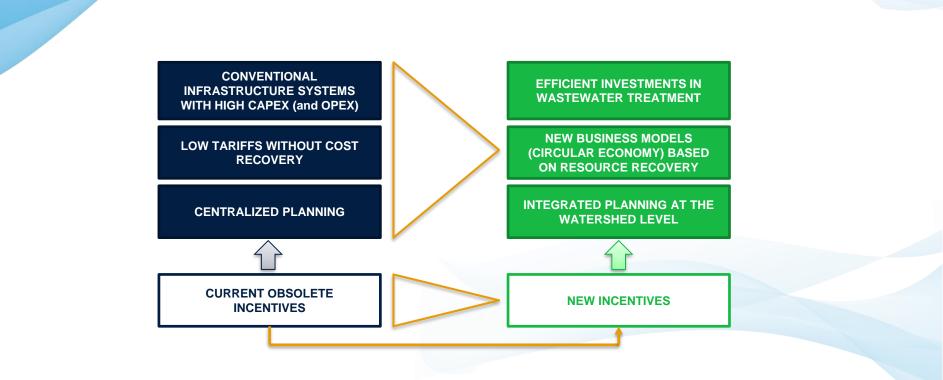
'Business as Unusual'



Shifting paradigms for smarter wastewater interventions



How to embrace the new waste to resource paradigm?





"Smart" Water and the Utility of the Future

Water and Energy Efficiency

Reduces water and energy losses

Fit-for-Purpose Corporate Governance

Is accountable, transparent and managed in an effective manner

Resilience/Circular Economy

Technology Embraces technological change and innovation → Challenge: difficult task for utilities to stay abreast of new technological developments

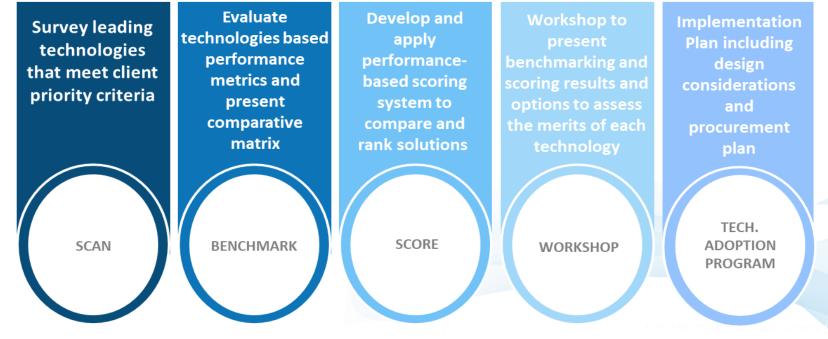
Enabling Environment

Operates in a realistic and conducive PIR environment



Utility of the Future: Technology and Innovation

Identifying and assessing leading and emerging technology solutions





Case of Uruguay: Water Efficiency & Technology

- Population of about 3 million people
- Water and sanitation services provided by public utility OSE, except for sanitation in Montevideo
- Levels of NRW high with 50%, including 20% of apparent losses related to illegal connections
- <u>Our engagement</u> → focus on reducing NRW with performance-based contracts and remote satellite imagery leak detection
- Use of fiber optic cabling alongside water main for detection of tampering with the network in addition to identifying leaks.
- Ozone and biological activated carbon filter







Case of Brazil: Water Efficiency & Technology

- State of Pernambuco with about 9 million people, including the capital Recife with 1.5 million
- Water and sanitation services provided by State
 utility COMPESA
- Levels of NRW high with 66%, including 25% of apparent losses related to illegal connections and non payment of bills
- <u>Our engagement</u> → focus on reducing NRW with performance-based contracts, smart technology and behavioral science
- Organization of technology fair to pitch smart technology to COMPESA, including smart meters, AI, digital twin, remote sensing, etc.





Behavior map: illegal connections



Bruno: Illegally connected UCONNECTION TAKES FOREVER ILLAN'T PAY Bruno: Br

Identifying barriers interfering in the decision-making process of consumers:

- Some clients, despite willing to act legally or pay on time, fail to do so
- Other clients are not willing to act legally or pay on time



A few takeaways

There is no single solution that works for everyone. Whatever works best – build on what you have and know best, not what is best practice.

- Transformation of the internal utility culture in support of innovation
 - \rightarrow utilities need to embrace a shift from:
 - risk aversion to innovation;
 - a siloed data-rich environment to a collaborative knowledge-rich one.
- Leadership in promoting resource recovery and full (integral) water and sanitation cycles → engagement in the community and formation of partnerships are necessary for success when operating outside of the traditional span of control of the utility.
- Technical solutions alone are unsustainable. Sustainable reforms require that positive incentives be incorporated into the structure of Policies, Institutions and Regulations (PIR).

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Thank you! Obrigado!



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